

**NAGARJUNA AGRICHEM LIMITED**

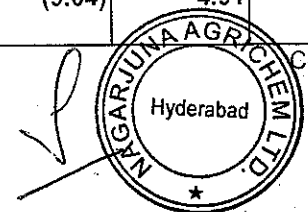
Regd. Office: Plot No. 12-A, 'C' Block, Lakshmi Towers, Nagarjuna Hills, Punjagutta, Hyderabad 500 082

**Audited Financial Results for the year ended 31st March, 2012**

(Rs. in Lakhs)

PART I		Quarter ended 31.03.2012	Quarter ended 31.12.2011	Quarter ended 31.03.2011	Year ended 31.03.2012	Year ended 31.03.2011
Particulars		(Audited)	(Un Audited)	(Audited)	(Audited)	(Audited)
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)	12942	14780	11274	64307	57008
	<b>Total income from operations (net)</b>	<b>12942</b>	<b>14780</b>	<b>11274</b>	<b>64307</b>	<b>57008</b>
2	Expenses					
	(a) Cost of materials consumed	8222	10713	6754	41684	33172
	(b) Consumption of stock-in-trade	372	1888	-	4643	3717
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(778)	(2955)	685	(3035)	2628
	(d) Employee benefits expense	1060	1167	1043	4495	4007
	(e) Depreciation and amortisation expense	674	681	595	2696	2305
	(f) Other expenses	2527	2329	2563	9461	8163
	<b>Total Expenses</b>	<b>12077</b>	<b>13823</b>	<b>11640</b>	<b>59944</b>	<b>53992</b>
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	865	957	(366)	4363	3016
4	Other income	155	59	64	386	527
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1020	1016	(302)	4749	3543
6	Finance costs	859	837	682	3324	2595
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	161	179	(984)	1425	948
8	Exceptional items	-	-	303	-	303
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	161	179	(1287)	1425	645
10	Tax expense	85	112	59	694	337
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	76	67	(1346)	731	308
12	Extraordinary items	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	76	67	(1346)	731	308
14	Share of profit / (loss) of associates *	-	-	-	-	-
15	Minority interest *	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	76	67	(1346)	731	308
17	Paid-up equity share capital (Face Value of the Share Rs.10 each)	1490	1490	1490	1490	1490
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	18775
19.i	Earnings per share (before extraordinary items) (of Rs.10 /- each) (not annualised): Basic & Diluted	0.51	0.45	(9.04)	4.91	2.07
19.ii	Earnings per share (after extraordinary items) (of Rs.10 /- each) (not annualised): Basic & Diluted	0.51	0.45	(9.04)	4.91	2.07

\* Applicable in the case of consolidated results.



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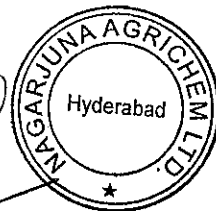
PART II						
	Particulars	Quarter ended 31.03.2012	Quarter ended 31.12.2011	Quarter ended 31.03.2011	Year ended 31.03.2012	Year ended 31.03.2011
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public shareholding					
	- Number of shares	3233971	3233971	3233971	3233971	3233971
	- Percentage of shareholding	21.71%	21.71%	21.71%	21.71%	21.71%
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered					
	- Number of shares	-	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Number of shares	11664186	11664186	11664186	11664186	11664186
	-Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the company)	78.29%	78.29%	78.29%	78.29%	78.29%

	Particulars	Quarter ended 31.03.2012
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	18
	Disposed during the quarter	18
	Remaining unresolved at the end of the quarter	Nil

(Rs. in Lakhs)

Statement of Assets and Liabilities		As at year end 31st March'2012	As at year end 31st March'2011
	Particulars		
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	(a) Share capital	1,490	1,490
	(b) Reserves and surplus	19,506	18,775
	<b>Sub-total - Shareholders' funds</b>	<b>20,996</b>	<b>20,265</b>
2	Share application money pending allotment	-	-
3	Minority interest *	-	-
4	Non-current liabilities		
	(a) Long-term borrowings	4,627	6,940
	(b) Deferred tax liabilities (net)	2,878	2,470
	(c) Other long-term liabilities	1,059	1,112
	(d) Long-term provisions	68	28
	<b>Sub-total - Non-current liabilities</b>	<b>8,632</b>	<b>10,550</b>
5	Current liabilities		
	(a) Short-term borrowings	15,030	10,136
	(b) Trade payables	14,082	8,927
	(c) Other current liabilities	4,660	5,450
	(d) Short-term provisions	48	78
	<b>Sub-total - Current liabilities</b>	<b>33,820</b>	<b>24,591</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>63,448</b>	<b>55,406</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets		
	(a) Fixed Assets	20,777	21,439
	(b) Non-current investments	356	5
	(c) Deferred tax assets (net)	-	-
	(d) Long-term loans and advances	1,667	1,175
	<b>Sub-total - Non-current assets</b>	<b>22,800</b>	<b>22,619</b>
2	Current assets		
	(a) Current investments	-	-
	(b) Inventories	16,420	14,575
	(c) Trade receivables	19,486	13,680
	(d) Cash and cash equivalents	2,508	2,346
	(e) Short-term loans and advances	2,191	2,169
	(f) Other current assets	43	17
	<b>Sub-total - Current assets</b>	<b>40,648</b>	<b>32,787</b>
	<b>TOTAL - ASSETS</b>	<b>63,448</b>	<b>55,406</b>

\* Applicable in the case of consolidated statement of assets and liabilities.



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**Notes :**

1. The above audited Financial Results were reviewed by the Audit Committee of the Board and approved by the Board of Directors at their respective meetings held on 19th May, 2012.
2. The Board has recommended a final dividend of Rs.1.50/- per Equity Share of Rs.10/- each, subject to the approval of members at the ensuing Annual General Meeting.
3. The Company's Business is seasonal in nature and the performance can be impacted by weather conditions.
4. The Company is primarily engaged in the Farm Inputs Business, which in the context of Accounting Standard-17 is considered the only significant business segment.
5. As operations are yet to commence in the subsidiary companies, no consolidation of financial statements is required.
6. Tax Expense includes current tax and deferred tax.
7. Comparative figures have been re-grouped and recast wherever considered necessary.

for Nagarjuna Agrishem Limited

  
V. Vijay Shankar  
Managing Director

Place : Hyderabad  
Date : 19th May, 2012